

WHY

THIRD-PARTY ADMINISTRATION (TPA)

What is a TPA?

A Third-Party Administrator (TPA) is an organization that manages many day-to-day aspects of your employee retirement plan. TPA's work with your Advisor, your Recodkeeping platform and other centers of influence to ensure your plans success.

TPA's Deliver:

- **Customized** retirement plans to meet the owners objectives
- **Preparing** plan documents
- **Completing** government required reporting (Form 5500, compliance testing, etc.)
- **Providing** expert level advice for your client

Advantages of Hiring TRA:

- Creative and **customized plan design** techniques allowing higher contributions for owners
- **Collaborates** with the owners to address contribution goals, tax benefits and employee benefits
- Offers a **proactive** approach to administering 401(k) plans
- Has a **committed** retirement plan expert assigned to each client
- **Streamlines** the conversion processes
- Provides **fiduciary** relief, via our 3(16) Plan Administration Relief Services (PARS)

Working with TRA

As an industry leading TPA, The Retirement Advantage, Inc. (TRA) is able to address all of these concerns in an efficient and cost effective manner. From providing personalized retirement plan design to core compliance services; we're committed to one simple mission: Delivering real and measurable results. No excuses, no exceptions. Our focus is your success ... now, and into the future

We make your job **EASY**...We make you look **GOOD**...We help you **WIN** more business!™

The
Advantage
Is Yours

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