WHY THE RETIREMENT ADVANTAGE PLAN SPONSOR

Core Advantages

• Ease of doing business: TRA has over 8,500 plans under our administration (across various industries and business size) we are uniquely positioned to assist you in creating a plan design that best meets your needs and resources. We also offer 3(16) Plan Administration Relief Services (PARS) to help

off set many of your plan administration duties.

- Value: TRA is a national Third Party Administrator (TPA) with a local presence
 delivering great service to you at competitive rates. A plan advisor represents
 every plan TRA provides service to, so we understand your needs, requirements
 and processes.
- Support: You are assigned a *dedicated* installation specialist and client relationship manager who will serve as your *single point of contact*. We will guide you through your 401(k) plan administration responsibilities and quickly make recommendations that are in your best interest, while always abiding by industry compliance and ethical standards.
- Experience: Through our extensive industry experience, *quality processes* and depth of resources, we have developed *stringent criteria* for evaluating which *best-in-class* retirement providers are committed to excellent customer service and superior retirement outcomes, and we hold them to the same high standards to which we hold ourselves.
- Trustworthy: Integrity, trust, communication and commitment are vital to
 becoming part of your financial services team. When you choose to work with TRA, you can take stock in our
 unchanging values, as well as our steadfast commitment to meeting the needs of individuals and business
 owners throughout the nation.

Working with TRA

We're committed to one simple mission: Delivering real and measurable results. No excuses, no exceptions. Our focus is your success ... now, and into the future.







